

## **FBO PARTNERSCPA**



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## 1.0 INTRODUCTION

#### Background

FBO Partners CPA is a firm of Certified Public Accountants incorporated in Uganda with the aim of providing quality professional services to a broad spectrum of clients. The Firm's team comprises a team of highly trained and skilled professionals with extensive experience in various fields. Our professional team consist of fulltime professionals, and Associate Consultants.

We have been recognized as professional service providers by the Institute of Certified Public Accountants of Uganda (ICPAU), Uganda Revenue Authority (URA), Uganda Registration Services Bureau (URSB). We are appointed by Uganda Revenue Authority as Tax Agents and are licensed to operate by Mukono Municipal Council, are pre-qualified by the Office of the Auditor General (OAG), Bank of Uganda (BOU), Insurance Regulatory Authority (IRA) and Ministry of Trade, Industries and Cooperatives (MTIC) to provide external audit services to their sector players. Our operations are covered by PAX Insurance Company Ltd for year 2024.

Our range of services include;

- External audits, Internal / Management audits, Investigation audits,
- Accounting (Financial accounting and Management accounting services),
- Taxation services (tax planning, tax health checks, and tax compliance),
- Business planning & reviews, Monitoring and evaluation, Training in financial, tax, and accounting.

We also provide human resource recruitment & placement services, and business health checks.

#### Location



Our offices are located in Kiwanga-Namanve trading center, near Namanve Industrial Park, in our own premises (ongoing works). The location gives us access to existing and up-coming business facilities of Namanve Industrial Park.

#### 1.1 What We Stand For



FBO Partners has a team of professionals who abide by the core values of Professionalism, Integrity, and Customer care. Our engagements are guided by a bond of professionalism which enables us to always aim for quality delivery of services.

#### 1.2 Our Vision 🕥

To be one of the leading providers of professional accounting and consultancy services in Uganda and beyond.

#### 1.3 Our Mission 🎯

To offer quality, effective and efficient services as well as innovative business solutions to our clients.

1.4 Our philosophy

To add value to business Partners for results beyond their targets.

## 1.5 Core Values

- Integrity
- Professionalism
- Innovation in business solutions
- Teamwork

## 1.6 **Pre-Qualification and Membership Status**

FBO Partners has been prequalified and enlisted by the following bodies:

	PREQUALIFICATIONS / RECOGNITION		
1.	Office of the Auditor General	Office of the Auditor General	
2.	Bank of Uganda 2024 - 2025	BANK OF UGANDA	
3.	Ministry of Trade, Industries and Cooperatives	MTIC) 023 -2025	
4.	Insurance Regulatory Authority 2024		
		IRA	
5.	Uganda Revenue Authority as Tax Agent		
6.	Financial Intelligence Authority	Financial Intelligence Auth Safe Money for a Secure Market	

7. Mukono Municipality Council 2024

MEMBERSHIP	
1. Institute of Certified Public Accounts of Uganda	
2. Institute of Internal Auditors of Uganda	The Institute of Internal Auditors

## 2.0 MANAGEMENT TEAM

The Firm is headed by two (2) professional accountants with vast experience in various business sectors. The Partners bring together their vast individual experiences to offer high quality services and are assisted by a team of fulltime staff and associate consultants.

#### 2.1 Partners



BERNARD OCHAN:

MBA (MUK), CPA (K), CPA (U),

Bernard is the Managing Partner of the Firm and he has over 20 Years' experience in Accounting, Audit & other

Assurance services and has led audit teams in the audit of International and Local entities, Government entities, Donorfunded Government projects, NGOs, Internal audits, and other related consultancies.

He has led teams in the audits and assurance services.

Bernard has worked in several International and local entities that include;

- BAT (K),
- East African Breweries Ltd,
- Inscor (U) Ltd, and
- Markhouse CPA

Bernard has Membership in the following Professional Organizations:

- Member of the Institute of Certified Public Accountants of Uganda No. 586
- Member of Institute of Certified Public Accountants of Kenya - No 4206
- Member of Institute of Internal Auditors Uganda Chapter - No 1757974
- Member of ISO 31000 Risk Management Professionals - Certificate No 13222

Bernard has served in various boards and committees as follows;

- Current managing Partner of FBO Partners Certified Public Accountants,
- Member of the Technical Panel Sub-Committee of Institute of Certified Public Accountants (U) 2016-18 , 2018-2020 and 2021-2022
- A member of the Audit & Risk Committee of Uganda Technology and Management University (UTAMU) - 2022 to 2025.
- Director of Admark Management Services Ltd.
- Current board member of Gildedhands Investment Company Ltd.
- Treasurer of Rotary Club of Kampala Ssese Islands 2016/17.
- CPA SACCO Supervisory Committee
   Chairperson 2014-16

Bernard also has vast training and consultancy experience in Accounting, Audit, Risk Management, and Taxation and has facilitated trainings in the following institutions;

- Eastern & Southern African Management Institute (ESAMI),
- Team Business Institute as a trainer, and
- Trans-African Management Institute.

He was a visiting Lecturer of Ndejje University and Victoria University Kampala in;

- 1. Income Tax.
- 2. Management Accounting.
- 3. Financial reporting,
- 4. External auditing



#### RHODAKASINDA:

MBA (ESAMI) B.COM (MUK), CPA (U)

Rhoda is a Partner in FBO Partners. She

has over 12 years of

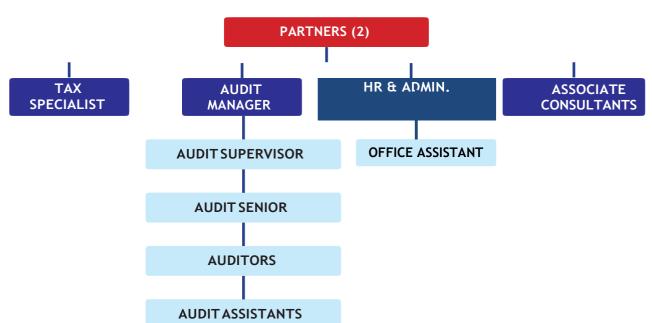
experience in professional Firms and Service Companies. She draws her experience from;

- 1. FBO Partners CPA
- 2. Kisaka & Company CPA,
- 3. NINA Interiors Ltd,
- 4. CASE Hospital
- 5. Straight Talk Foundation

Rhoda is a professional accountant and a member of the Institute of Certified Public Accountants of Uganda. She is an active a member of;

- Women in Accountancy group of ICPAU,
- CPA (U) SACCO,
- Old Budonian Club, and
- Currently she is actively providing Financial and Accounting services to Straight Talk Foundation.

Rhoda has gained wide technical and supervisory skills in external audit and Consultancies of International and Local NGOs, Government entities & departments, financial institutions, and private limited entities. She has led finance teams as a head of finance especially in the areas of budgeting and financial controls.



## 2.2 ORGANIZATION CHART

## 2.3 STAFF OF THE FIRM

#### MANAGEMENT TEAM

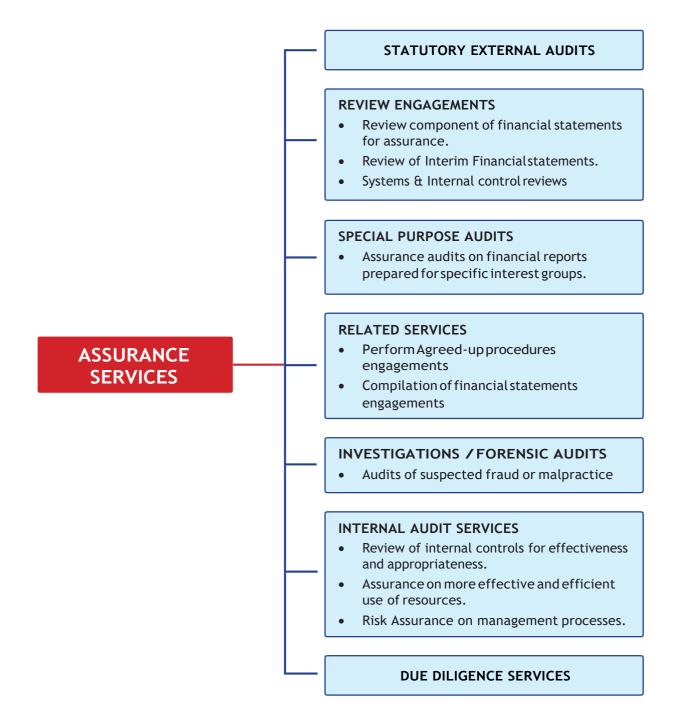
NAME ANDPOSITION	QUALIFICATION
Bernard Ochan – Partner	• CPA (U), CPA (K), MBA (MUK)
	Certificate in Riskmanagement
Rhoda Kasinda – Partner	• CPA (U), MBA (ESAMI),
	B.COM (MUK)
Grace Muraka – Tax specialist	• FCCA (KU), CPA (U), B.COM (MUK),
	• DIP. IT (UK)
Denis Okoth (Supervisor)	Bachelors in Commerce (MUK)
	• CPA(U)
Nathan Arimo – Senior Auditor	Bachelors of Accounting & Finance (UCU)
	• CPA
Ignatius Natuyamba – Auditor	Bachelors of Accounting & Finance
	• CPA (U) II
Ambrose Kazibwe –Auditor	Bachelor of Accounting & Finance
	• CPA(U) II
Mary Asiimwe – Audit Associate	Bachelor of Accounting & Finance
	• CPA (U) II
Walter Obonyo – Audit Associate	Bachelor of Accounting & Finance
	• CPA (U) II
Fiona Nakanwagi- Audit Associate	Bachelor of Human Resources (MUBS)
Timothy Mwiru - Office Admin.	Bachelor of Business Administration (YMCA)
Denise Basemera – HR Associate	Bachelor of HR (MUBS).

## ASSOCIATE CONSULTANTS

NAME AND POSITION	QUALIFICATION
Julius Makuma	<ul><li>MBA (ESAMI)</li><li>ACCA</li></ul>
Julius Kabbera (M&E Specialist )	<ul><li>BA (SS), Rural Economics (MUK),</li><li>MA.EPM (MUK), DPAM (UMI)</li></ul>
Elisha Nyonyintono (Procurement specialist)	<ul> <li>CIPS</li> <li>MBA (MUK)</li> <li>BPL (MUK)</li> </ul>

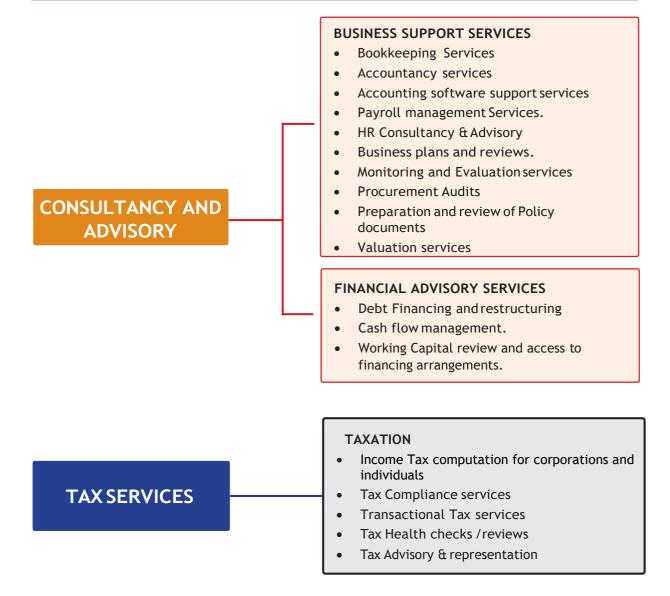


## 3.0 SERVICES









## 4.0 RECENT EXPERIENCES

CLIENTS	SERVICE PROVIDE	
<ul> <li>UNITED NATIONS POPULATION FUND (UNFPA)</li> <li>Plot 12A Baskerville Avenue, Kololo,</li> <li>P.O Box 7184, Kampala, Uganda.</li> <li>UNFPA Projects in;</li> <li>Ministry of Gender, Labour &amp; Social Development,</li> <li>National Population Council.</li> <li>National Planning Authority.</li> <li>Uganda Bureau of Statistics.</li> </ul>	EXTERNAL AUDIT SERVICES	
AFRICAN WOMEN'S DEVELOPMENT FUND AWDF House, Justice Sarkodie Addo Avenue East Legon – Accra P.M.B CT89, Cantonments, Accra, Ghana www.awdf.org	DUE DILIGENCE     ASSESSMENT OF SUB- GRANTEES	
Mbarara University of Science and Technology Healthy Child Uganda, Maternal Newborn Child Health Institute Offices P.O BOX 1410 Mbarara, Uganda Email: hcupmcdn@gmail.com   Tel: +256 772614391	EXTERNAL AUDIT SERVICES	
WOMENENTREPRENEURSMICRO-FINANCEUG. LTD Tirupati Mazima Mall  2nd Floor, Office 250 Plot 2530 Ggaba Road   P.O Box 11211 Kampala.	EXTERNALAUDIT SERVICES	
FORAFRIKA SOUTH SUDAN P.O Box 201 Juba, South Sudan	EXTERNAL AUDIT SERVICES	
BEST RATES FOREX BUREAU LTD Capital Shoppers City Mall.   P.O Box 31448 Kampala	EXTERNAL AUDIT SERVICES	
KAFUNDA SACCO P.O Box 6737, Kampala Uganda	MANAGEMENTAUDITS A ADVISORYSERVICES	٧D
INTEGRATED DISABLED WOMEN ACTIVITIES (IDIWA) Plot 10 Jalum Road, P.O. Box 556 Iganga	EXTERNALAUDIT     SERVICES	
REPRODUCTIVE HEATH UGANDA – YOUTH ENCOURAGE PROJECT Plot 2 Katego Road Kamwokya, P.O. BOX 10746 Kla	EXTERNALAUDIT SERVICES	
UGANDA ROTARY CANCER PROJECT Plot 425, Zzimwe Road P.O. Box 71415 Clock Tower, Kampala	<ul><li>TAX ADVISORYSERVICE</li><li>COMPILATION SERVICE</li></ul>	

PROFILE	FBO PARTNERS Certified Public Accountants
ADRAA AGRICUTURE COLLEGE	EXTERNALAUDIT
AdraaVillage, Madi-Okollo District	SERVICES
P.O. Box 135, Nebbi, Uganda	IN-HOUSE TRAINNING

CLIENTS	SERVICE PROVIDED
MBN CLINICAL LABORATORIES Plot 28, Nakasero, Road Kampala P.O. Box 35135, Kampala Uganda	<ul><li>EXTERNAL AUDIT SERVICES</li><li>AGREED UPON SERVICES</li></ul>
WAGTECH ENVIRONMENTAL (U) LTD Plot 99 Luthuli Avenue   Bugolobi, Kampala Uganda.	<ul><li>EXTERNAL AUDIT SERVICE</li><li>TAX ADVISORYSERVICES</li></ul>
WOMEN'S INTERNATIONAL PEACE CENTRE (WIPC) Plot 1 Martyrs, Garden Road B, Ministers Village, Ntinda P.O. Box 4934 Kampala, Uganda.	EXTERNAL AUDIT SERVICES
GUARDIAN RE-INSURANCE BROKERS LTD Crown House, 2nd Floor, Plot 4A, Kampala Road P.O. Box 24674, Kampala Uganda	EXTERNAL AUDIT SERVICES
JOINT AID MANAGEMENT-UGANDA, Plot No.1 Angundru Lane   Anyafio Central Cell P.O. Box 845 Arua- Uganda   website: www.jamint. Com	EXTERNAL AUDIT SERVICES
PLANEX GROUP OF COMPANIES LTD Plot 813   Block 113 Namanve Industrial Park, Kampala, Uganda	<ul> <li>SUPPORT SERVICES         <ul> <li>Internal Control Systems</li> <li>Design.</li> <li>Management Accounts</li> <li>Review.</li> <li>Training Accounting Staff.</li> </ul> </li> </ul>
AKINA MAMA WA AFRICKA Plot 222 Mama Africa Close, Off Kiwatule Road P.O. Box 24130 Kampala, Uganda	EXTERNAL AUDIT SERVICES
DIOCESE OF KAJO KEJI P.O. Box 183 Moyo, Uganda P.O. Box 110 Juba , South Sudan	EXTERNAL AUDIT SERVICES
IWATA CHIZAKI COMPANY Plot 572 Namugongo - Buto Road P.O. BOX 31448 Kampala	EXTERNAL AUDIT SERVICES
THE OWNERS CONDOMINIUM PLAN 0096 Victoria Office Park Plot 6-9 Okot Close, Bukoto  Kampala.	EXTERNAL AUDIT SERVICES
KHC LIMITED Plot 43 Luthuli Avenue Bugolobi P.O Box 75451 Kampala	ACCOUNTANG & TAX     MANAGEMENT



CLIENTS	SERVICE PROVIDED
NEW NORDIC UGANDA LTD	ACCOUNTING & TAX
Plot No. 6/93, Off Paul Kagame Road,	MANAGEMENT
Lilongwe, Malawi	
COVERMARK INSURANCE BROKERS LTD	EXTERNAL AUDIT SERVICES
Plot 20/24A Spring Road Bugolobi,	
P.O Box 22807, Kampala	
CLARKSON INSURANCE BROKERS	REVIEW SERVICES
Plot 67, Luthuli Avenue, Bugolobi	RECEUITMENT SERVICES
P.O Box 2308 Kampala, Uganda	
GATEWAY METROPLEX LIMITED	MONTHLY TAX
4th Floor, Redstone House, 7Bandali Rise, Bugolobi	MANAGEMENT
P P.O Box: 7166, Kampala, Uganda.	SERVICES
CITY MEDICAL LTD & CITY AMBULANCE LTD	EXTERNAL AUDIT
Plot 12, acacia avenue	TAX SERVICES
P.O. Box 35220 Kampala, Uganda	VALUATION SERVICES
Tel. +256 414 240 158  + 256 392 177 174	
	EXTERNAL AUDIT SERVICES
LAKE ALBERT CHILDREN-WOMEN ADVOCACY	EXTERNAL AUDIT SERVICES
DEVELOPMENT ORGANIZATION (LACWADO) P.O. Box 264, Masindi- Uganda	
Tel No. +256 772351892 /774 852 112	
RIVONIA SUITES	ACCOUNTING
PLOT 1-7 Mbuya Road	Accounting
P.O Box 72646 Kampala, Uganda	
LIRA MAGOYA INVESTMENTS LTD	EXTERNALAUDIT SERVICES
Nsawo Opposite Katende Harambe Farm	TAX ANDADVISORY
P.O Box 430 Ntinda, Uganda	SERVICES
SENSE INTERNATIONAL UGANDA	EXTERNAL AUDIT
Plot 99, Next to Ntinda	ENGAGEMENT
P.O Box 72611 Kampala, Uganda	ENGAGEMENT
RAISING VOICES	INTERNAL AUDIT SERVICES
16 Tufnell Drive, Kamwokya	
P. O. Box 6770, Kampala. Tel. 0414 53 11 86	
CLAIM CARE UGANDA LTD	EXTERNAL AUDIT SERVICES
Plot No. 1846, Kisasi Road, Bukoto	
P.O Box 8407 Kampala	
NGORA HIGH SCHOOL	EXTERNAL AUDIT SERVICES
P.O Box 4, Kumi	
- , -	
NAJJERA HOSPITAL	EXTERNAL AUDIT SERVICES
Plot 726, Kiwatule - Najjera	
P.O Box 16933, Kampala Uganda	



CLIENTS	SERVICE PROVIDED
STEEL PROJECTS LIMITED	ACCOUNTANCY
Misindye Ward, Sonde	TAX SERVICES
Namugongo Road, Mukono.	VALUATION SERVICES
P.O Box 4240 Kampala	
AWAMO UGANDA LIMITED	EXTERNAL AUDIT SERVICES
Block 244, Illuminata Nakyejwe Close Road,	AGREED UPON PROCEDURES
P.O. Box 3171, Kampala, Uganda	
GLOBAL TRADERS LTD	EXTERNAL AUDIT SERVICES
Moroto Road	
P.O Box 81, GULU   P.O Box 8630, Kampala	
MOTHER MAJERI DAY & BOARDING PRIMARY	INTERNAL AUDIT SERVICES
SCHOOL	
Bweyogerere, Kirinya - Wakiso District	
P.O. Box 28455, Kampala. Tel. 0414 286 895	
ANGELO FOUNDATION LTD	EXTERNAL AUDIT SERVICE
Box 11580, Kampala Uganda	
OPIT INVESTMENT LTD	EXTERNAL AUDIT SERVICES
Salvatore OlwochRoad,	
P.O Box 3326, Gulu Uganda.	
VASTECH UGANDA LTD	AUDIT external SERVICES
Plot 604 West Mengo, Ssebikokye Road	
P.O Box 21491 Kampala   Tel. 256 414 267 913	
ASIFIWE INTERNATIONAL ACADEMY	EXTERNAL AUDIT SERVICES
Kisasi- Bukoto Road  Kikaaya - Kawempe	
Box 34520, Kampala (U)	
KEAN CONSULTING LIMITED	ACCOUNTING AND
Lower Mbuya   P.O. Box 29203, Kampala- Uganda	ADVISORY
Tel (+256) 393-101711   414-575-430	BUSINESS PLANNING
	SERVICES
JOB CONNECT	RECRUITMENT SERVICES
Plot 14, KanjokyaStreet	
P.O. Box 7668, Kampala	
SHURLU LUBRICANTS & SERVICE BAY	SYSTEMS ADVISORY
Makerere Kivule Road, Near Marie stopes	SERVICES
P.O Box 5972 Kampala, Uganda.	RECRUITMENT
BUKOTO HIGH SCHOOL	SYSTEMS ADVISORY
Bukoto Kisasi Road,	SERVICES
P.O Box 3786 Kampala, Uganda.	ADVISORY SERVICES



CLIENTS		SERVICE PROVIDED
ROTARY CLUB OF KAMPALA SSESE ISLANDS	•	ACCOUNTANCY SERVICES
Nomo Gallery		
P.O Box 3448, Kampala		
ROTARY CLUB OF BWEYOGERERE CENTRALL	•	EXTERNAL AUDIT SERVICE
Tarzan Gardens		
P.O Box 36257 Kampala		





P.O Box 9962, Kampala Block 111, Plot 5063, Kiwanga - Namanve Tel. +256 393215136 | +256 200 925252 Email: <u>admin@fbo-partners.com</u>, <u>fbopartners@gmail.com</u>